

## Distribution and Conversion

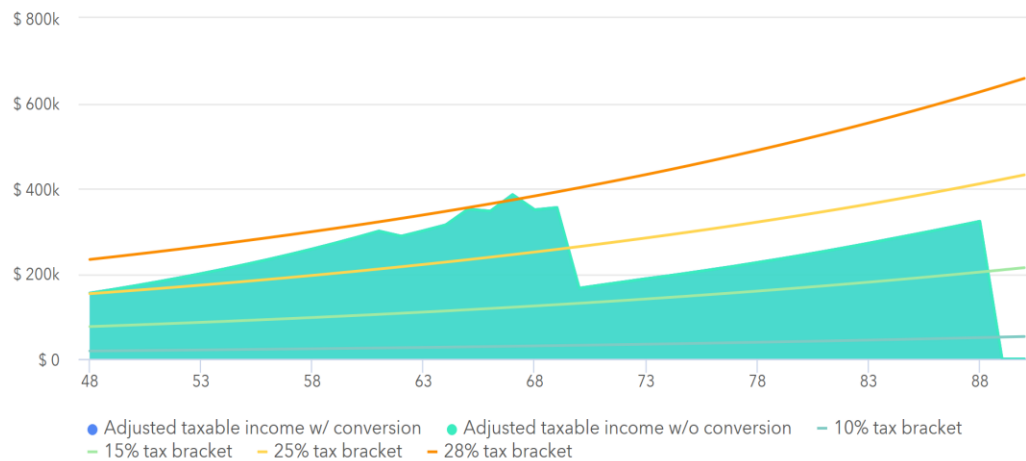
Calibration

Comparison

Details

Adjusted taxable income and tax bracket

Tax bracket  Key tax components



Proposed Strategy

**\$ 196,386 more**

tax adjusted ending portfolio than  
a pro-rata withdrawal strategy w/o  
conversion